

Company number

FORM No. 36

Zanzibar Business and Property Registrations Agency

FIRST SCHEDULE

Notice to transferee company by non-assenting shareholders

[Made under regulation 54(2)]

(Please complete in typescript or in bold block capitals)

Re: Limited (“the Transferor Company”)

Notice by (a)

To: Limited (“the Transferee Company”)

Whereas on day of 20....., you gave notice to me / us that on the day of 20....., by reason of the (b) shares in the Transferor Company having that day been transferred to the Transferee Company or to its nominee in pursuance of a scheme or contract approved in accordance with the provisions of section 222(2) of the Act, those shares together with other shares in the Transferor Company held by or by a nominee for the Transferee Company or its subsidiary at that date comprised or included nine-tenths in value of the said (b) shares.

Now I / we, being the holder of (c) shares in the Transferor Company hereby give notice in accordance with the provisions of section 222(3) of the Act to the Transferee Company that I / we require it to acquire the said shares held by me / us.

Signed..... Date.....

(a) *[name of non-assenting shareholder]*

(b) *[if the offer is limited to a certain class or classes of shareholders, state description of that class or those classes.]*

[STATE THE NUMBER AND DESCRIPTION OF SHARES HELD BY THE NON-ASSENTING SHAREHOLDER]