

Company number

**FORM No. 34**

**Zanzibar Business and Property Registrations Agency**

**FIRST SCHEDULE**

*Notice to dissenting shareholders*

**[Made under regulation 54(1)]**

To the Registrar of Companies

*(Please complete in typescript or in bold block capitals)*

Re:

*Name of the Transferor Company (existing full name)*

Notice by

*Name of the Transferee Company (existing full name)*

To:

*[insert name(s) and address(es) of dissenting shareholder(s)]*

Whereas on the ..... day of ..... 20....., the Transferee Company made an offer to all the holders of (a) ..... shares in the Transferor Company (“the Offer”); and

*[state shortly the nature of the offer]*

Whereas up to the ..... day of ..... 20....., (being a date within four months of the date of the making of the Offer) the Offer was approved by the holders of not less than nine-tenths in value of the said (a) ..... shares (other than shares already held at the date of the Offer by or by a nominee for the Transferee Company or its subsidiary).

Now therefore the Transferee Company, in pursuance of the provisions of section 222(1) of the Act, hereby gives you notice that it desires to acquire the (a) ..... shares held by you in the Transferor Company.

And further take notice that unless upon an application made to the Court by you on or before the ..... day of ..... 20....., (being 1 month from the date of this notice) the Court thinks fit to order otherwise, the Transferee Company will be entitled and bound to acquire the (b) shares held by you in the Transferor Company on the terms of the Offer.

Signed.....  
for the Transferee Company  
(director / secretary)

Date.....

**Note:**

(a) [if the offer is limited to a certain class or classes of shareholders, state description of those classes.]